



# **Developing and Implementing Effective Customer Service Strategies**

4-days Hands-on training
Designed for Managers & Business Proprietors

## Introduction

This program is designed to equip managers, executives and business proprietors with the required knowledge to develop an effective customer service strategy.

## **Course objectives**

Upon completion of the 4-day course, participants shall be expected to:

- Clarify and accurately assess customer needs using appropriate communication techniques
- Diagnose problems matching service delivery to customers and develop options for improved service within organisational requirements
- Provide relevant and constructive advice to promote the improvement of customer service delivery
- Ensure customer service strategies and opportunities are promoted to designated individuals and groups
- Promptly action procedures to resolve customer difficulties and complaints within organisational requirements
- Use business technology and/or online services to structure and present information on customer service needs
- Maintain systems, records and reporting procedures to compare changes in customer satisfaction
- Ensure that decisions to implement strategies are taken in consultation with designated individuals and groups
- Review client satisfaction with service delivery using verifiable data in accordance with organisational requirements
- Identify and report changes necessary to maintain service standards to designated individuals and groups
- Prepare conclusions and recommendations from verifiable evidence and provide constructive advice on future directions of client service strategies

### **COURSE OUTLINE**

### **Course overview**

- Overview of the course
- Your personal objectives

## Steps to developing a customer service strategy

- Self diagnosis
- Service Dimensions All Customers Care About
- Exercise: Where do we stand with our customers?
- The external environment impact on service and business
- Understanding the components of the external environment
- Internal features of your business
- The importance of reputation
- Understanding your customer groups and exceeding customer expectations (Know your customer)
- Exercise: Developing actions based on the external and internal environments
- Conducting Customer Satisfaction Survey
- Developing survey questions
- Collecting and analysing data
- Impact and importance of CSI
- Developing strategy based on survey data results
- Exercise: Data collection, calculation, CSI determination, Strategy Statements
- SWOT analysis explained
- Exercise: Conducting SWOT analysis to identify your company's service strengths, weaknesses, opportunities and threats. Developing strategy through creating relationships between internal and external factors that influence service
- Process mapping explained
- Exercise: Mapping individual "AS IS" service processes to find gaps
- Exercise: Developing "TO BE" service process maps for improved service and to resolve customer difficulties and complaints
- Customer Service goals explained
- Critical success factors
- Exercise: Service goal setting and strategy action planning

# Monitor and evaluate progress

- How to measure service quality
- Customer Service data and KPI's explained
- Service levels best practices
- Setting customer service KPI's for frontliners
- CRM technology / software as a service enhancement and measurement tool

# Trainer profile



**Shahrukh Moghal** is a Certified Trainer by PSMB Pembangunan Sumber Manusia Berhad - Certificate # EMP / 1654. He has over 15 years of experience in call centre training and training coordination. Shahrukh believes that front-liners deserve to be assured of their importance in the overall mix of the organizational structure. The experiences that he has injected into his call centre training and consultancy date back to 1990 when he began his career as a call centre agent in the United States. Subsequently, he moved up the ranks of agent to team leader

to internal trainer over a period of 6 years. Since then, he has been actively involved with developing agent and team leader skills within call centre teams in a multitude of industries including Media, Banking, Insurance, Telecommunications, Manufacturing, BPO companies, Pharmaceutical Sales Companies, Software Developers and more. This experience as a Call Centre trainer and project coordinator has been instrumental in the development of his understanding of call centre agent and team leader psychology, what drives each position and how skills are developed in each area.



Shahrukh is a respected training provider, not just a trainer. He has coordinated training for multiple clients at a time, for the past 17 years. In some cases 12 to 15 training programs being conducted concurrently in that many locations with that many trainers with hundreds of trainees. This means he handles processes from client enquiry to training proposal development, fee and training module negotiation and adjustment, training confirmation, coordinating trainer schedules, training materials, trainer and client liaison, understanding client training needs and handling trainer and trainee queries and concerns. With this capability, he is considered a "go-to" for any training project coordination requirement.



Shahrukh is the man behind The **PLEASE!**<sup>TM</sup> Workshops which train frontliners to implement winning Customer Interaction Tools such as to Probe, Listen, Empathize and Articulate. The **PLEASE!**<sup>TM</sup> Workshops are suitable for any executive who interacts with customers regularly. This is a powerful tool, especially in **Call Centre Agent skills development.** His training sessions are filled with an air of positivity and motivation for the participants. His training style revolves around Concepts, Application, Reflection and most of all FUN!!

Shahrukh's youtube channel including frontliner skills development modules is as follows: <a href="http://www.youtube.com/shahtrainer">http://www.youtube.com/shahtrainer</a>

# Shahrukh's call centre training clients:

- 1. **Maxis Berhad** Call Centre Outbound Tele-Debt Collector and Team Leader assessment and training
- 2. Reliance Berhad Call Centre High Impact Telesales Skills (Assessment & Training)
- 3. Affin Bank Berhad Call Centre-Telephone debt collection skills
- 4. **HSBC Bank Malaysia Berhad** Branch TELESALES training of financial products
- 5. **HSBC Bank Malaysia Berhad Call Centre** CRM training for the DRM Team
- 6. Hong Leong Group Call Centre Finance, Bank, Assurance and Customer Service
- 7. Honda Malaysia Sdn. Bhd. Call Centre Customer Service
- 8. The Bank of Nova Scotia Berhad Financial products telesales
- 9. Malaysia National Insurance Call Centre Sales training for a Child Education plan
- 10. Legend Hotel Call Centre-Time Share appointment and Customer Service training
- 11. Palace of the Golden Horses Time Share Telesales
- 12. **ING Insurance** Employee benefit customer service
- 13. Bumiputra Commerce Bank Berhad Call Centre –Phone Banking telesales
- 14. Malaysian Oxygen Berhad Call Centre Call Centre Telesales & Teleservice
- 15. Malaysia Airlines Golden Boutiques Buy n Fly card telesales training
- 16. New Straits Times Classified Ads-Call Centre & Face to face service
- 17. Utusan Melayu Call Centre Classified Advertising-Outbound Telemarketing Skills
- 18. Elken Sdn Bhd Counter Service / Effective Communication / Customer Service
- 19. British American Tobacco Effective Communication and Selling Skills (Kent)
- 20. Yellow Pages Call Centre Appointment setting Skills
- 21. MNI Oneline Call Centre Telesales and Teleservice training
- 22. Zuellig Pharma Call Centre Customer Service and Team Leader Training
- 23. Eon Bank Call Centre Debt collection and Call Centre Customer Service
- 24. AmAssurance Call Centre Setting up a new Telesales Unit & Call centre training
- 25. RHB Bank Call Centre- Outbound Telesales Training
- 26. Maybank Group Contact Centre Outbound Telesales Skills (Insurance products)
- 27. OCBC Bank (Malaysia) Berhad Outbound Telesales Skills transactional banking
- 28. Bank Rakyat Call Centre Telesales and Service training
- 29. SP Setia Outbound Telesales skills
- 30. Bonuslink Call Centre Outbound Telesales Skills & Inbound Customer Service
- 31. Etiqa Insurance Berhad Brand Delivery training campaign
- 32. CSC Malaysia Berhad BPO Call Centre—Ensuring contact centre success
- 33. Mitsubishi Motors Malaysia Call centre Customer Service Skills
- 34. Mimos Berhad Mutiara Smart Computing Call Centre Customer Service Skills
- 35. Citylink Express Courier Call Centre—Call Centre Customer Service Skills
- 36. POS Malaysia Call Centre Pos Laju Call centre debt collection skills

### **DEVELOPING & IMPLEMENTING CUSTOMER SERVICE STRATEGIES**

- 37. Sunlife Insurance Call Centre Customer Service Skills
- 38. **DKSH Malaysia** Call centre agent assessment and one to one coaching
- 39. Gibraltar BSN Life Insurance Berhad Formerly UniAsia Life Call Centre Telesales
- 40. Corporate Information Travel Service Based Telephone Techniques & Handling Difficult Callers
- 41. HRDF PSMB Call Centre Customer Care Excellence
- 42. Gabungan AQRS Berhad Communication Skills
- 43. **Aeon Credit Services Sdn**. Bhd. Telesales training for financial services
- 44. **MRCA (Malaysian Retail Chain Association)** Developing and Implementing Customer Service Strategies